

BROOKSTONE

WEALTH ADVISORS



RETIREMENT WEALTH

Brochure Supplement (Part 2B of Form ADV)

Nancy Lee Bartolameolli Woodcrest Financial Group

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February 2, 2024

This Brochure Supplement provides information about Nancy Bartolameolli (4924149) that supplements the Brookstone Capital Management (BCM), LLC Brochure. BCM is affiliated with Brookstone Wealth Advisors, LLC (also known as Retirement Wealth Advisors). You should have received a copy of that Brochure. Please contact (630) 923-6850 if you did not receive Brookstone Capital Management's Brochure or if you have any questions about the contents of this supplement. Brookstone Capital Management is located at 1745 S. Naperville Road, Suite 200, Wheaton, IL 60189.

Additional information about Nancy Bartolameolli is available on the SEC's website at www.adviserinfo.sec.gov.

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Investment Advisor Representative (IAR) Name

Nancy Bartolameolli

Year of Birth

1966

Education

Indiana University
B.A. Economics
Graduated in 1989

Work Experience

Brookstone Wealth Advisors
Investment Advisor Representative
December 2017 to Present

Nancy's Tax Service
Owner
February 2019 – Present

Woodcrest Financial Group
President
May 2012 – Present

Motiv8 Investments, LLC
Investment Advisor Representative
March 2017 – December 2017

Disciplinary Information

Brookstone Wealth Advisors is required to disclose the pertinent facts regarding certain legal or disciplinary events for the client's evaluation of an IAR. There are no required disclosures in relation to this item. Further information regarding Nancy Bartolameolli is available at www.adviserinfo.sec.gov.

In 2011, an audit by the state of Michigan, it was discovered that Ms. Bartolameolli had advised some clients on the purchase of Private Placements by DEG. She was notified that DEG was not in compliance with Reg D and is now considered an unregistered security. Ms. Bartolameolli ceased offering advice on this Private Placement as of May 2011. In 2016, the state of Michigan officially placed a Cease order to Ms. Bartolameolli and her firm Woodcrest Investments, LLC. for this offering. The matter was closed on November 2016 with Ms. Bartolameolli signing a consent order of \$1000 as a fine. There have been no client complaints related to this incident.

Other Business Activities

IAR is a licensed insurance agent. In this capacity, IAR may offer fixed life insurance and annuity products and receive normal and customary commissions as a result of any purchases made by clients. The client is under no obligation to purchase fixed life or annuity insurance products through IAR on a commissionable basis.

Additional Compensation. In addition, IAR may receive other compensation such as fixed life insurance or annuity trails. The potential for receipt of commissions and other compensation when IAR acts as an insurance agent gives IAR an incentive to recommend insurance products based on the compensation received. IAR is eligible for any incentive programs as described in the Brookstone Wealth Advisors disclosure brochure.

Supervision

The individual responsible for monitoring IAR's advisory activities is Matt Lovett, Chief Compliance Officer for Brookstone Wealth Advisors. Brookstone Wealth Advisors reviews the personal trading activities and the investments made in the client accounts of IAR.

In addition, Brookstone Wealth Advisors supervises the investments recommended by IAR to ensure those investments are suitable for the particular client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Brookstone Wealth Advisors periodically reviews advisory activities of IAR, which may include reviewing individual accounts and correspondences (including e-mails) sent to and received by Nancy Bartolameolli.

Matt Lovett can be reached at (630) 653-1400 ext. 7023 or matt@brookstonecm.com.